



## **Carl Leermakers**

Attorney at Law  
Partner

### **Brussels**

T + 32 (0)2 - 743 69 12  
F + 32 (0)2 - 743 69 01  
E [carl.leermakers@cms-db.com](mailto:carl.leermakers@cms-db.com)

Admitted to the Bar in 1990

**Languages:** Dutch, French, English

### **Antwerp**

T + 32 (0)3 - 206 01 40  
F + 32 (0)3 - 206 01 50  
E [carl.leermakers@cms-db.com](mailto:carl.leermakers@cms-db.com)

### **Practice areas**

Corporate - Mergers & Acquisitions, Insolvency & Restructuring

### **Other professional activities**

Head of the firm's Insurance & Funds practice

### **Education**

- Katholieke Universiteit Leuven, KUL (Law Degree, 1989)
- Katholieke Universiteit Leuven, KUL (Postgraduate degree in Notarial Law, 1990)

### **Why recommended**

Carl specialises in M&A and capital markets, he assists clients in negotiating acquisitions, takeover bids and IPO, as well as SPO (Initial/Secondary Public Offerings). He drafts and negotiates agreements in relation to acquisitions, financing and setting up of guarantees and securities.

Furthermore, he has developed an insurance and funds practice and advises several U.S., U.K., French, Dutch and Belgian insurers.

### **Relevant experience**

- Advising the purchaser in a public takeover bid of a Belgian bank
- IPO, across Europe, of financial instruments representing investments in 'green energy'
- Restructuring and refinancing (through tolling and securitisation) for the Belgian operations of an international steel group, (Legal 500 – 2008)
- Advising an international insurer on representations and warranties insurances linked to acquisitions in Belgium
- Advising international insurers on coverage issues, regarding professional liability linked to subprime investments
- Joint venture agreements and partial merger between two Belgian based chemical groups
- Cross-border merger of a Hungarian and Belgian bank