



Carl Dotremont

Attorney at Law
Partner

Brussels

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Admitted to the Bar in 1994

Languages: Dutch, French, English, German

Practice areas

Corporate, Banking & Finance, Infrastructure & Project Finance

Other professional activities

- Member of the Belgian Venture Capital Association (via CMS DeBacker)
- Member of the International Bar Association
- Member of the Turnaround Management Association
- Member of CEPANI

Education

- Katholieke Universiteit Leuven, KUL (Law Degree, 1993)
- University of Augsburg – Germany (LLM, 1994)
- Purdue University (USA)/ESCP - EAP (France), (Executive MBA, 2005)

Why recommended

Carl's areas of expertise include Corporate Finance, with special focus on private equity, cross-border M&A, restructuring, acquisition and project, finance and capital markets.

Relevant experience

- Advice regarding several LBO's
- Advice regarding the restructuring and subsequent sale of (part of) a postal services company
- Advice to one of the leading global media groups for the acquisition of one of its UK competitors
- Advising a TMT client listed on Alternext Brussels regarding its capital markets' operations and a significant number of acquisitions in the UK, Germany, France and the Netherlands
- Advising a Belgian company listed on Euronext Brussels regarding its obligations as a listed company
- Advising a privately held media group on all aspects of its public offer on part of the shares in a German listed company
- Advising a TMT private equity fund on the restructuring and refinancing of one of its major portfolio companies
- Advising a Luxembourg fund (Sicar) on all aspects of its investments in elderly homes
- Advising a client regarding the establishment of a Luxembourg fund (Sicar) for the purpose of investing in clean technology ventures
- Negotiating, drafting and reviewing of a wide range of security agreements (e.g. pledges over invoices, receivables, shares, assets, IP, business (floating charge), personal guarantees and mortgages)

Other relevant experiences

- Advising several clients regarding Belgian and cross-border acquisitions; acting both as counsel for the buyer (undertaking full fledged legal due diligence) or as counsel for the seller (setting up the data room and organising the due diligence process); negotiating, drafting and/or reviewing of acquisition agreements (share purchase agreements and asset purchase agreements) and any and ancillary agreements
- Advising several clients on issuance of securities (shares, bonds, convertible bonds, warrants) by way of public offerings or private placement; advising both the issuers and the finance parties interested in subscribing to such securities ; providing regulatory advice on the marketing and distribution of such securities
- Advice to an important media group for e-commerce investments
- Negotiations with financial authorities
- Advising several clients regarding structuring of senior and mezzanine debt financing for real estate projects in Belgium and Luxembourg; negotiating and drafting of mezzanine financing and ancillary agreements
- Advising several clients on a broad variety of corporate issues; negotiating, drafting and/or reviewing a wide range of corporate documents